

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

The Diocese of Rochester,

Debtor.

Case No. 19-20905

Chapter 11

NOTICE OF FILING

PLEASE TAKE NOTICE that, in accordance with the *Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* [Docket No. 318] and the *Supplement and Modification to Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* [Docket No. 545], Bond, Schoeneck & King, PLLC has filed the *Monthly Fee Statement of Bond, Schoeneck & King, PLLC for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to The Diocese of Rochester for the Period June 1, 2023 Through June 30, 2023*, a copy of which is attached hereto and hereby served upon you. In addition, Bond has provided the United States Trustee with a copy of its June 2023 invoice in text format.

Dated: August 25, 2023

BOND, SCHOENECK & KING, PLLC

By: /s/ Stephen A. Donato

Stephen A. Donato

Charles J. Sullivan

Grayson T. Walter

One Lincoln Center

Syracuse, New York 13202

Telephone: (315) 218-8000

Emails: sdonato@bsk.com

csullivan@bsk.com

gwalter@bsk.com

Attorneys for The Diocese of Rochester

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

The Diocese of Rochester,

Debtor.

Case No. 19-20905

Chapter 11

**MONTHLY FEE STATEMENT OF BOND, SCHOENECK & KING, PLLC
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS COUNSEL TO THE DIOCESE OF ROCHESTER
FOR THE PERIOD JUNE 1, 2023 THROUGH JUNE 30, 2023**

Name of Applicant: Bond, Schoeneck & King, PLLC

Authorized to Provide
Professional Services to: The Diocese of Rochester, Debtor-In-Possession

Date of Retention: Order entered November 20, 2019 [Docket No. 249]
Nunc Pro Tunc to September 12, 2019

Period for which compensation
and reimbursement is sought: June 1, 2023 through June 30, 2023

Amount of compensation sought
as actual, reasonable and necessary: 80% of \$16,542.90 (\$13,234.32)

Amount of expense reimbursement sought
as actual, reasonable and necessary: \$1,973.30

This is a: X monthly ____ quarterly ____ final application.

This is Bond, Schoeneck & King, PLLC's forty-fifth monthly fee statement in this case.

One Lincoln Center
Syracuse, New York 13202-1355

TEL: (315) 218-8000
FAX: (315) 218-8100

August 10, 2023
Bill Number: 19973755

The Diocese of Rochester
1150 Buffalo Road
Rochester, NY 14624-1890

For Legal Services Rendered through 06/30/23.

Chapter 11 Bankruptcy
Client Matter # 042203.787187

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
B110: Case Administration				
06/01/23	K.M.Doner	0.10	\$18.00	Participated in telephone conference with M. Powers regarding documents to be filed under seal in connection with main bankruptcy case.
	J.D.Eaton	0.20	\$55.80	Updated case charter strategy document.
06/02/23	G.T.Walter	0.30	\$93.15	Participated in call with Attorney Donato regarding case status and strategy.
06/15/23	J.D.Eaton	0.10	\$27.90	Drafted various updates to the case strategy charter.
06/16/23	K.M.Doner	0.10	\$18.00	Drafted correspondence to U.S. Trustee regarding the Diocese's May 2023 Communis Fund statements.
	K.M.Doner	0.10	\$18.00	Corresponded with M. Ziarniak regarding the Diocese's May 2023 Communis Fund statements.
06/22/23	J.D.Eaton	0.10	\$27.90	Revised case strategy charter.
06/27/23	K.M.Doner	1.40	\$252.00	Analyzed the Diocese's May 2023 operating report.
	K.M.Doner	0.20	\$36.00	Drafted correspondence to S. Mosman summarizing comments to May 2023 operating report.

Accounts Are Due Within 30 Days.

One Lincoln Center
Syracuse, New York 13202-1355

TEL: (315) 218-8000
FAX: (315) 218-8100

August 10, 2023
Bill Number: 19973755

The Diocese of Rochester

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
06/29/23	K.M.Doner	0.20	\$36.00	Reviewed updates to the Diocese's May 2023 operating report.
	K.M.Doner	0.20	\$36.00	Participated in telephone conference with S. Mosman regarding the Diocese's May 2023 operating report.
	K.M.Doner	0.10	\$18.00	Drafted correspondence to Attorney Temes regarding updates to the Diocese's May 2023 operating report.
	J.D.Eaton	0.10	\$27.90	Drafted updates to case strategy charter.
06/30/23	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Temes regarding the Diocese's May 2023 operating report.
	C.J.Sullivan	0.30	\$118.80	Participated in telephone conference with Attorney Donato regarding case status and strategy.
	Subtotal:	Hours:	3.60	
		Amount:	\$801.45	

B120: Asset Analysis and Recovery

06/02/23	A.S.Rivera	0.20	\$39.60	Consulted with Attorney Donato regarding preparation for mediation.
	S.A.Donato	0.20	\$86.40	Reviewed correspondence from Committee regarding insurance carrier mediation issues.
	J.D.Eaton	0.20	\$55.80	Conducted telephonic conference with Attorney Donato regarding upcoming mediation session and preparation for mediation.
	C.J.Sullivan	1.00	\$396.00	Corresponded with Diocese and E-Discovery team regarding mediation.
06/05/23	S.A.Donato	0.30	\$129.60	Conferred with Attorney Scharf regarding mediation issues.
	S.A.Donato	0.40	\$172.80	Telephone conferenced with non-diocesan attorney regarding mediation issues and updates.

Accounts Are Due Within 30 Days.

One Lincoln Center
Syracuse, New York 13202-1355

TEL: (315) 218-8000
FAX: (315) 218-8100

August 10, 2023
Bill Number: 19973755

The Diocese of Rochester

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
06//05/23	S.A.Donato	0.20	\$86.40	Consulted with Attorney McDonald regarding mediation issues.
	S.A.Donato	0.20	\$86.40	Prepared follow-up correspondence to Diocese regarding mediation issues.
	C.J.Sullivan	0.30	\$118.80	Participated in call with Committee counsel regarding mediation issues.
06/06/23	C.J.Sullivan	0.50	\$198.00	Responded to inquiry concerning formation of Catholic Ad Hoc Committee in BSA case.
06/07/23	S.A.Donato	0.30	\$129.60	Conferred with counsel for insurance carrier regarding mediation issues.
06/08/23	S.A.Donato	0.20	\$86.40	Reviewed correspondence from insurance carrier regarding mediation issues.
	S.A.Donato	0.20	\$86.40	Prepared response to insurance carrier regarding mediation issues.
06/09/23	S.A.Donato	0.30	\$129.60	Reviewed correspondence from litigation counsel regarding BSA follow-up issues.
	S.A.Donato	0.30	\$129.60	Conferred with Diocese regarding mediation updates.
	S.A.Donato	0.30	\$129.60	Conferred with mediator regarding mediation preparation issues.
06/12/23	S.A.Donato	0.30	\$129.60	Conferred with counsel for insurance carrier regarding mediation issues.
	S.A.Donato	0.30	\$129.60	Prepared correspondence to mediators regarding insurance carrier mediation issues.
06/14/23	C.J.Sullivan	0.30	\$118.80	Consulted with Attorney Donato regarding mediation strategy.
	S.A.Donato	0.30	\$129.60	Consulted with Attorney Sullivan regarding mediation issues.
	S.A.Donato	1.00	\$432.00	Conferred with mediator regarding mediation preparation issues.

Accounts Are Due Within 30 Days.

One Lincoln Center
Syracuse, New York 13202-1355

TEL: (315) 218-8000
FAX: (315) 218-8100

August 10, 2023
Bill Number: 19973755

The Diocese of Rochester

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
06/14/23	S.A.Donato	0.30	\$129.60	Conferred with counsel for insurance carrier regarding mediation preparation issues.
06/15/23	C.J.Sullivan	0.50	\$198.00	Consulted with Attorney Donato regarding status of mediation.
	S.A.Donato	0.90	\$388.80	Prepared for mediation session with counsel for insurance carrier and mediators.
	S.A.Donato	7.50	\$3,240.00	Attended mediation sessions with counsel for insurance carrier and mediators.
	S.A.Donato	0.30	\$129.60	Reviewed correspondence from Parish counsel regarding mediation issues.
	S.A.Donato	0.30	\$129.60	Participated in supplemental consultation with counsel for insurance carrier regarding mediation issues.
	S.A.Donato	0.30	\$129.60	Participated in supplemental consultation with counsel for Creditors' Committee regarding mediation follow-up issues.
06/16/23	J.S.Krell	0.30	\$113.40	Conferred with Attorney Donato regarding status of mediation.
	S.A.Donato	0.40	\$172.80	Reviewed correspondence from mediator regarding insurance carrier mediation issues.
	S.A.Donato	0.30	\$129.60	Consulted with Attorney Sullivan regarding mediation follow-up issues.
	C.J.Sullivan	0.30	\$118.80	Participated in telephone conference with Attorney Donato regarding mediation follow up issues.
	S.A.Donato	0.30	\$129.60	Conferred with counsel for Creditors' Committee regarding mediation issues.
06/20/23	S.A.Donato	0.30	\$129.60	Conferred with counsel for insurance carriers regarding mediation follow-up.
	S.A.Donato	0.20	\$86.40	Conferred with mediator regarding mediation follow-up.

Accounts Are Due Within 30 Days.

One Lincoln Center
Syracuse, New York 13202-1355

TEL: (315) 218-8000
FAX: (315) 218-8100

August 10, 2023
Bill Number: 19973755

The Diocese of Rochester

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
06/20/23	S.A.Donato	0.30	\$129.60	Conferred with counsel for Creditors' Committee regarding mediation follow-up issues.
	S.A.Donato	0.30	\$129.60	Conferred with L. Passero regarding mediation issues.
	S.A.Donato	0.30	\$129.60	Participated in supplemental consultation with mediator regarding mediation issues and updates.
	S.A.Donato	0.20	\$86.40	Reviewed correspondence from mediator regarding mediation issues and updates.
06/21/23	S.A.Donato	0.30	\$129.60	Revised draft correspondence to Diocese regarding mediation issues.
	S.A.Donato	0.20	\$86.40	Consulted with Attorney McDonald regarding draft correspondence concerning mediation issues.
06/22/23	S.A.Donato	0.30	\$129.60	Conferred with mediators regarding mediation updates.
	S.A.Donato	0.30	\$129.60	Conferred with Attorney Murray regarding mediation updates.
	S.A.Donato	0.20	\$86.40	Conferred with Diocese regarding mediation updates.
	S.A.Donato	0.90	\$388.80	Finalized mediation correspondence to Diocese.
	S.A.Donato	0.30	\$129.60	Conferred with counsel for non-diocesan entity regarding mediation issues.
06/23/23	G.T.Walter	0.30	\$93.15	Consulted with Attorney Donato regarding mediation strategy.
	C.J.Sullivan	0.30	\$118.80	Participated in telephone conference with Attorney Donato regarding mediation updates.
	S.A.Donato	0.30	\$129.60	Consulted with Attorney Sullivan regarding mediation updates.
	S.A.Donato	0.40	\$172.80	Conferred with Attorney Burns regarding mediation preparation issues.

Accounts Are Due Within 30 Days.

One Lincoln Center
Syracuse, New York 13202-1355

TEL: (315) 218-8000
FAX: (315) 218-8100

August 10, 2023
Bill Number: 19973755

The Diocese of Rochester

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
06/28/23	S.A.Donato	0.30	\$129.60	Prepared correspondence to Diocese regarding mediation settlement issues.
	S.A.Donato	0.30	\$129.60	Conferred with counsel for insurance carrier regarding mediation settlement issues.
	S.A.Donato	0.20	\$86.40	Participated in supplemental consultation with Diocese regarding mediation settlement issues.
	Subtotal:	Hours:	25.20	
		Amount:	\$10,641.15	

B140: Relief from Stay/Adequate Protection Proceedings

06/30/23	J.D.Eaton	0.10	\$27.90	Conducted telephonic conference with Attorney Sullivan regarding whether demand letter violates the automatic stay.
	Subtotal:	Hours:	0.10	
		Amount:	\$27.90	

B150: Meetings of and Communications with Creditors

06/01/23	A.S.Rivera	0.30	\$59.40	Conferred with creditor regarding status of case.
06/26/23	G.T.Walter	0.40	\$124.20	Conferred with Committee counsel regarding mediation, plan and disclosure statement issues.
	C.J.Sullivan	0.40	\$158.40	Participated in telephone conference with Committee counsel regarding case status, mediation and plan and disclosure statement issues.
	S.A.Donato	0.20	\$86.40	Prepared agenda for status update conference call with Committee counsel.

Accounts Are Due Within 30 Days.

One Lincoln Center
Syracuse, New York 13202-1355

TEL: (315) 218-8000
FAX: (315) 218-8100

August 10, 2023
Bill Number: 19973755

The Diocese of Rochester

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
06/26/23	S.A.Donato	0.40	\$172.80	Participated in status update conference call with Committee counsel regarding mediation, plan and disclosure statement issues.
Subtotal:		Hours:	1.70	
		Amount:	\$601.20	

B160: Fee/Employment Applications

06/03/23	K.M.Doner	2.70	\$486.00	Prepared Bond's April 2023 fee statement.
06/05/23	G.T.Walter	0.30	\$93.15	Exchanged correspondence with Diocese regarding payment of GSSB professional fees.
	J.D.Eaton	0.10	\$27.90	Drafted correspondence to L. Passero and A. Gollman regarding W9 and payment for GSBB professional fees.
06/13/23	K.M.Doner	0.10	\$18.00	Drafted correspondence to Attorney Eaton regarding updates to Bond's April 2023 fee statement.
	K.M.Doner	0.10	\$18.00	Participated in follow up telephone conference with Attorney Eaton regarding additional updates to Bond's April 2023 fee statement.
06/15/23	K.M.Doner	0.30	\$54.00	Prepared notice of filing of Blank Rome's May 2023 fee statement.
	K.M.Doner	0.10	\$18.00	Corresponded with Stretto regarding Blank Rome's May 2023 fee statement.
	K.M.Doner	0.10	\$18.00	Drafted correspondence to Trustees Scott and Schmitt regarding Blank Rome's May 2023 fee statement.
06/16/23	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorneys Donato and Sullivan regarding fee statement issues.

Accounts Are Due Within 30 Days.

One Lincoln Center
Syracuse, New York 13202-1355

TEL: (315) 218-8000
FAX: (315) 218-8100

August 10, 2023
Bill Number: 19973755

The Diocese of Rochester

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
06/20/23	K.M.Doner	0.20	\$36.00	Corresponded with D. Burley of Harris Beach regarding timing for submission of next round of fee applications.
	J.D.Eaton	1.80	\$502.20	Revised Bond's April 2023 monthly fee statement.
	K.M.Doner	0.30	\$54.00	Reviewed updates to Bond's April 2023 fee statement.
06/22/23	K.M.Doner	0.10	\$18.00	Responded to Attorney Michael's inquiry regarding fee applications.
06/24/23	K.M.Doner	1.50	\$270.00	Prepared Bond's May 2023 fee statement.
06/28/23	K.M.Doner	0.30	\$54.00	Prepared certificate of no objection to Bond's March 2023 fee statement.
	K.M.Doner	0.30	\$54.00	Prepared certificate of no objection to Blank Rome's April 2023 fee statement.
Subtotal:		Hours:	8.40	
		Amount:	\$1,739.25	

B190: Other Contested Matters (excluding assumption/rejection motions)

06/06/23	J.D.Eaton	0.30	\$83.70	Reviewed Rule 2019 disclosures filed by various state court plaintiff firms.
	K.M.Doner	0.30	\$54.00	Reviewed Rule 2019 Disclosures.
06/15/23	C.J.Sullivan	0.50	\$198.00	Corresponded with Diocese and E-Discovery team regarding Attorney General information demand.
06/16/23	J.D.Eaton	0.20	\$55.80	Conducted telephonic conference with Attorney Sullivan regarding Rule 2019 disclosure issues.
06/23/23	J.D.Eaton	0.10	\$27.90	Conducted telephonic conference with Attorneys Sullivan and Rivera regarding review of Rule 2019 information.

Accounts Are Due Within 30 Days.

One Lincoln Center
Syracuse, New York 13202-1355

TEL: (315) 218-8000
FAX: (315) 218-8100

August 10, 2023
Bill Number: 19973755

The Diocese of Rochester

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
06/28/23	A.S.Rivera	2.10	\$415.80	Conducted research regarding recent precedent concerning diocesan bankruptcies that may impact on Diocese's case.

Subtotal:	Hours:	3.50
	Amount:	\$835.20

B310: Claims Administration and Objections

06/01/23	G.J.McDonald	0.50	\$198.00	Analyzed CVA lawsuits and proofs of claim implicating Villa of Hope.
06/05/23	G.J.McDonald	1.00	\$396.00	Attended telephone conference with Villa of Hope counsel regarding claim issues.
06/21/23	G.J.McDonald	0.30	\$118.80	Worked on letter to Villa's attorney regarding contribution.

Subtotal:	Hours:	1.80
	Amount:	\$712.80

B320: Plan and Disclosure Statement (including Business Plan)

06/01/23	K.M.Doner	0.20	\$36.00	Drafted correspondence to M. Powers regarding filing of certificate of service under seal related to motion to approve disclosure statement and related relief.
	S.M.Brewster	1.40	\$226.80	Conducted research related to non-consensual third party releases.
	G.T.Walter	1.50	\$465.75	Analyzed Second Circuit decision regarding impact on chapter 11 plan confirmation standards.
	C.J.Sullivan	0.50	\$198.00	Reviewed recent Second Circuit decision regarding third party releases.
	S.A.Donato	0.20	\$86.40	Initially analyzed Second Circuit decision concerning third party releases.

Accounts Are Due Within 30 Days.

One Lincoln Center
Syracuse, New York 13202-1355

TEL: (315) 218-8000
FAX: (315) 218-8100

August 10, 2023
Bill Number: 19973755

The Diocese of Rochester

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
06/01/23	S.A.Donato	0.20	\$86.40	Prepared correspondence to Diocese regarding Second Circuit decision concerning third party releases.
06/05/23	S.M.Brewster	0.70	\$113.40	Continued research related to non-consensual third party releases.
06/07/23	S.M.Brewster	2.00	\$324.00	Conducted additional research related to non-consensual third party releases.
06/09/23	S.M.Brewster	0.70	\$113.40	Researched related to non-consensual third party releases.
06/19/23	G.J.McDonald	1.00	\$396.00	Worked on correspondence to third party regarding contribution to become a participating party as defined in plan of reorganization.
06/20/23	S.M.Brewster	0.50	\$81.00	Conducted additional research related to non-consensual third party releases.
06/21/23	S.M.Brewster	1.50	\$243.00	Researched related to third party releases.
06/22/23	S.M.Brewster	0.50	\$81.00	Continued research related to third party releases.
Subtotal:		Hours:	10.90	
		Amount:	\$2,451.15	

Total Hours and Fees For This Matter: 55.20 \$17,810.10

Accounts Are Due Within 30 Days.

BOND, SCHOENECK & KING, PLLC
ATTORNEYS AT LAW

Federal Tax ID 27-0015651

One Lincoln Center
Syracuse, New York 13202-1355

TEL: (315) 218-8000
FAX: (315) 218-8100

August 10, 2023
Bill Number: 19973755

The Diocese of Rochester

<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
S. A. Donato (Member)	22.00	\$432.00	\$9,504.00
G. J. McDonald (Member)	2.80	396.00	1,108.80
C. J. Sullivan (Member)	4.90	396.00	1,940.40
G. T. Walter (Member)	2.80	310.50	869.40
J. S. Krell (Of Counsel)	0.30	378.00	113.40
J. D. Eaton (Associate)	3.30	279.00	920.70
A. S. Rivera (Associate)	2.60	198.00	514.80
S. M. Brewster (Other)	7.30	162.00	1,182.60
K. M. Doner (Paralegal)	9.20	180.00	1,656.00
Total	<u>55.20</u>		<u>\$17,810.10</u>
Courtesy Discount			<u>(\$1,267.20)</u>
Total Fees This Invoice			<u>\$16,542.90</u>

Matter Disbursement Summary

Data Hosting & Storage	\$967.50	
Travel Expense	<u>1,005.80</u>	
Total Disbursements		<u>\$1,973.30</u>
TOTAL FOR THIS MATTER		<u>\$18,516.20</u>

Accounts Are Due Within 30 Days.